

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

1

/

2016

Date:

January 12th 2016

Abbreviated issuer name

FAMUR S.A.

Subject

Court registration of the Company's demerger

Legal basis

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

Further to Current Report No. 20/2015 of April 30th 2015 and Current Report No. 46/2015 of October 30th 2015 on the intended demerger of the Company, the agreed demerger plan, and approval by the Extraordinary General Meeting of FAMUR S.A. of the Company's demerger plan, the Management Board of FAMUR S.A. announces that on January 12th 2016 it was notified of the registration by the registry court of the Company's demerger (Demerger).

The Demerger was effected under Art. 529.1.4 of the Commercial Companies Code, by transferring a part of the assets of FAMUR S.A. (the Demerged Company), in the form of an organised part of business within the meaning of Art. 55(1) of the Civil Code, comprising an organisationally, financially and functionally separate part of the Demerged Company's business, to an existing company, FAMUR PEMUG Sp. z o.o., the Acquirer (demerger through a spin-off).

The part of the existing business transferred to the Acquirer comprises a non-self-accounting branch of the Demerged Company, FAMUR Spółka Akcyjna Infrastruktura Kopalni Oddział w Katowicach, which provides services to coal processing plants and conducts shaft hoisting design, construction and engineering activities.

The share capital of the Demerged Company was not reduced. The spin-off was effected based on the Demerged Company's equity derived from profits, excluding the share capital, without reducing the Demerged Company's share capital.

The spin-off was effected on January 12th 2016, that is on the date of entry in the register of businesses of the increase in the Acquirer's share capital (the Demerger Date); following the increase, the share capital is PLN 8,495,000.00. The demerger resolution was entered in the Acquirer's register on January 12th 2016.

The Demerger did not involve a change in the legal form of the Demerged Company or the Acquirer:

1. Demerged Company: FAMUR S.A. of Katowice, with its registered office at ul. Armii Krajowej 51, 40-698 Katowice, Poland; entry in the National Court Register No. KRS 48716; share capital of PLN 4,815,000.00, fully paid up – the company's business consists in the manufacture of machinery and systems for the mining industry;
2. Acquirer: FAMUR PEMUG Sp. z o.o. of Katowice, with its registered office at ul. T. Boya Żeleńskiego 105, 40-750 Katowice, Poland; entry in the National Court Register No. KRS 145823; share capital of PLN 8,495,000.00 – the company provides EPC contractor services related to mineral processing plants, as well as construction of and supply of equipment for mine shaft hoists.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
January 12th 2016	Mirosław Bendzera	President of the Management Board	
January 12th 2016	Beata Zawiszowska	Vice President of the Management Board	