

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

36

/

2016

Date:

June 24th 2016

Abbreviated issuer name

FAMUR S.A.

Subject

Execution of significant agreement with ICBC

Legal basis

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

The Management Board of FAMUR SA (the “Borrower”) announces that on May 12th 2016 and June 24th 2016 it executed a number of agreements with INDUSTRIAL AND COMMERCIAL BANK OF CHINA (EUROPE) S.A. (SPÓŁKA AKCYJNA) POLISH BRANCH of Warsaw (the “Bank”, “ICBC”) for a total net amount of more than PLN 130m.

The agreement of the highest value is the agreement of May 12th 2016 for a revolving credit facility of up to PLN 80,000,000 with an option to convert all or part of the facility into the euro or the US dollar at the exchange rate quoted by the Bank for the dates of particular disbursements. The credit facility will finance the day-to-day operations of the Borrower. The facility was granted for a period of 36 months from the date of the agreement, i.e. until May 12th 2019, which is the final repayment date of the facility. The facility bears interest based on 1M WIBOR, 1M LIBOR, 1M EURIBOR rates (depending on the currency of the disbursed funds) plus the Bank’s fixed margin. Interest on the facility will accrue on a monthly basis. Repayment of the facility is secured with:

- mortgage over the property entered in the Land and Mortgage Register under No. PT1 P/00046215/0, located in Piotrków Trybunalski, held in perpetual usufruct by FAMUR SA;
- the Borrower’s representation on submission to enforcement under Art. 777.1.5 of the Polish Code of Civil Procedure.

Other terms and conditions of the agreement do not differ materially from the terms and conditions commonly applied in agreements of such type.

Total revenue of the Company’s Group for the last four financial quarters, which is the criterion based on which the agreement is considered a significant agreement, is PLN 738,536 thousand.

FAMUR Spółka Akcyjna	
(full issuer name)	
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

**SIGNATURES OF AUTHORISED REPRESENTATIVES**

Date	Full name	Position	Signature
June 24th 2016	Mirosław Bendzera	President of the Management Board	
June 24th 2016	Robert Karski	Commercial Proxy	