

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

38

/

2016

Date:

July 4th 2016

Abbreviated issuer name

FAMUR S.A.

Subject

Court registration of merger with Elgór + Zamet sp. z o.o.

Legal basis

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

Further to Current Report No. 56/2015 of December 30th 2015 and Current Report No. 4/2016 of January 15th 2016, the Management Board of FAMUR S.A. of Katowice announces that today it was notified that on July 1st 2016 (the merger date) the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, registered the Company's merger with the Elgór+Zamet sp. z o.o.

The merger was effected under Art. 492.1.1 of the Commercial Companies Code, i.e. through transfer of all assets of the acquiree to the acquirer with a concurrent increase in the share capital of the acquirer (FAMUR S.A.). In connection with the merger, the Company's share capital will be increased by PLN 49,700.00 (forty-nine thousand, seven hundred złoty), from PLN 4,815,000.00 (four million, eight hundred and fifteen thousand złoty) to PLN 4,864,700.00 (four million, eight hundred and sixty-four thousand, seven hundred złoty) by way of issue of 4,970,000 (four million, nine hundred and seventy thousand) Series C ordinary bearer shares with a par value of PLN 0.01 (1/100 złoty) per share and a total par value of PLN 49,700.00 (forty-nine thousand, seven hundred złoty) (the "Merger Shares").

The merged entities and their business:

- FAMUR SPÓŁKA AKCYJNA, with its registered office at ul. Armii Krajowej 51, 40-698 Katowice, registered with the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, under KRS No. 0000048716. FAMUR S.A. is a manufacturer of longwall systems for the hard coal mining industry;

- ELGÓR + ZAMET SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ, with its registered office in Piekary Śląskie at ul. 1 Maja 35, 41-940 Piekary Śląskie, Poland, entered in the Business Register maintained by the District Court in Gliwice, 10th Commercial Division of the National Court Register, under KRS number 0000205901. ELGÓR + ZAMET sp. z o.o. is a manufacturer of industrial and mining machinery and equipment.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
July 4th 2016	Mirosław Bendzera	President of the Management Board	
July 4th 2016	Beata Zawiszowska	Vice President of the Management Board	