

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

35

/

2017

Date: June 9th 2017

Abbreviated issuer name

FAMUR S.A.

Subject

Management Board's representation on the amount of subscribed share capital

Legal basis

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

Further to Current Report No. 27/2017, the Management Board of FAMUR S.A. (the "Issuer") announces that as a result of the issue of Series D and Series E shares, as part of which the following number of shares were subscribed and duly paid for:

- (i) 43,677,000 Series D shares with a par value of PLN 0.01 per share,
- (ii) 29,293,500 Series E shares with a par value of PLN 0.01 per share,

in accordance with Art. 310.4 of the Commercial Companies Code in conjunction with Art. 431.7 of the Commercial Companies Code, on June 9th 2017, the Issuer's Management Board made a representation on the precise amount of the share capital set out in the Company's Articles of Association, by amending Art. 6.1 of the Company's Articles of Association so that its existing wording:

1. The share capital of the Company amounts to PLN 4,864,700.00 (four million, eight hundred and sixty-four thousand, seven hundred zloty) and is divided into 486,470,000 (four hundred and eighty-six million, four hundred and seventy thousand) shares, including:

- a) 432,460,830 (four hundred and thirty-two million, four hundred and sixty thousand, eight hundred and thirty) Series A ordinary bearer shares,
- b) 49,039,170 (forty-nine million, thirty-nine thousand, one hundred and seventy) Series B ordinary bearer shares,
- c) 4,970,000 (four million, nine hundred and seventy thousand) Series C ordinary bearer shares,

will be replaced with the following wording:

1. The share capital of the Company amounts to PLN 5,594,405.00 (five million, five hundred and ninety-four thousand, four hundred and five zloty) and is divided into:

- a) 432,460,830 (four hundred and thirty-two million, four hundred and sixty thousand, eight hundred and thirty) Series A ordinary bearer shares,
- b) 49,039,170 (forty-nine million, thirty-nine thousand, one hundred and seventy) Series B ordinary bearer shares,
- c) 4,970,000 (four million, nine hundred and seventy thousand) Series C ordinary bearer shares,
- d) 43,677,000 (forty-three million, six hundred and seventy-seven thousand) Series D ordinary bearer shares,
- e) 29,293,500 (twenty-nine million, two hundred and ninety-three thousand, five hundred) Series E ordinary registered shares, to be converted into bearer shares at the shareholder's request.

Legal basis:

Par. 38.1.2) of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (consolidated text: Dz. U. of 2014, item 133)

FAMUR Spółka Akcyjna		(full issuer name)	
FAMUR S.A.	Electromechanical (ele)	(sector according to the WSE)	
(abbreviated issuer name)			
40-698	Katowice	(city/town)	
(postal code)			
Armii Krajowej	51	(number)	
(street)			
+48 32 359 63 00	+48 32 359 66 77	(fax)	
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sekretariat@famur.com.pl	www.famur.com	(www)	
(email)			
634-012-62-46	270641528	(Industry Identification Number – REGON)	
(Tax Identification Number – NIP)			

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
June 9th 2017	Dawid Gruszczyk	Vice President of the Management Board	
June 9th 2017	Olga Panek	Commercial Proxy	